

HILIKS TECHNOLOGIES LIMITED

September 1, 2025

To,
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

To,
Metropolitan Stock Exchange of India Ltd.
(Formerly known as “MCX Stock Exchange Limited”)
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

BSE Scrip Code: 539697

MSEI Scrip Code: HILIKS

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to our earlier intimations dated (a) June 21, 2024, with respect to allotment of 48,00,000 convertible warrants, at an issue price of Rs. 37/- per warrant; (b) October 10, 2024 for allotment of 18,00,000 equity shares on conversion of warrants; (c) December 13, 2024 for allotment of 7,20,000 equity shares on conversion of warrants and (d) February 13, 2025 for allotment of 3,00,000 equity shares on conversion of warrants, (e) 18th June, 2025 for allotment of 6,80,000 (Six Lakh Eighty Thousand) equity shares on conversion of warrants, we wish to inform you that the Board of Directors in their meeting held on 1st September, 2025 considered and approved conversion of 5,00,000 (Five Lakh) warrants into 5,00,000 (Five Lakh) equity shares, to the persons belonging to Non Promoter Category, on preferential basis, upon receipt of amount aggregating to Rs. 1,38,75,000/- (Rupees One Crore Thirty Eight Lakh Seventy Five Thousand only) (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Following are the details of the allottees:

S. No	Name of allottees	Category (Promoter- Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per Warrant (in Rs.)
1.	Enact Technologies Private Limited	Non Promoter	10,00,000	5,00,000	5,00,000	1,38,75,000/-
Total			10,00,000	5,00,000	5,00,000	1,38,75,000/-

Consequent to this conversion of warrants/allotment of Equity Shares 8,00,000 warrants remain pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 75% of issue price within 18 months from the date of warrant allotment.

HILIKS TECHNOLOGIES LIMITED

CIN: L72100MH1985PLC282717

Regd. Off.: A 704, 7th Floor Bonanza Building, Sahar Plaza Complex, M.V Road, JB Nagar Marol, JB Nagar Metro Station, Andheri East Mumbai 400059 Maharashtra Contact No. +91 7799169999.

Website: <http://hiliks.com//> Email ID: anubhavindustrial@gmail.com

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Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 10,00,00,000/- consisting of 1,00,00,000 fully paid-up equity shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure I**.

This is for your information and record.

Thanking you,
Yours' Faithfully

For Hiliks Technologies Limited

COPPARAPU

SANDEEP

Sandeep Copparapu

Whole Time Director

DIN: 08306534

Digitally signed by COPPARAPU

SANDEEP

Date: 2025.09.01 12:07:28

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Annexure-I

The details as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

S. No.	Particulars	Description																
1.	Type of securities proposed to be Issued	Equity Shares of face value of Rs. 10/- (Rupees Ten only) each pursuant to conversion of warrants																
2.	Type of issuance	Preferential Allotment																
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 5,00,000 (Five Lakh) Equity Shares at an issue price of Rs. 37/- each (including a premium of Rs. 27/- each), against conversion for equal number of warrants upon receipt of balance amount of Rs. 27.75/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 1,38,75,000/- (Rupees One Crore Thirty Eight Lakh Seventy Five Thousand only).																
4.	Additional information in case of preferential issue:																	
a)	Name of the Investor(s)	1. Enact Technologies Private Limited																
b)	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	<table><tr><th rowspan="2">Name of Proposed Allottee</th><th colspan="2">Pre-issue Shareholding</th><th rowspan="2">No. of shares to be issued</th><th colspan="2">Post-issue Shareholding</th></tr><tr><th>No of Equity Shares</th><th>% of Holdings</th><th>No of Equity Shares</th><th>% of holdings</th></tr><tr><td>Enact Technologies Private Limited</td><td>11,59,408</td><td>12.20</td><td>5,00,000</td><td>18,18,709</td><td>18.19</td></tr></table>	Name of Proposed Allottee	Pre-issue Shareholding		No. of shares to be issued	Post-issue Shareholding		No of Equity Shares	% of Holdings	No of Equity Shares	% of holdings	Enact Technologies Private Limited	11,59,408	12.20	5,00,000	18,18,709	18.19
Name of Proposed Allottee	Pre-issue Shareholding			No. of shares to be issued	Post-issue Shareholding													
	No of Equity Shares	% of Holdings	No of Equity Shares		% of holdings													
Enact Technologies Private Limited	11,59,408	12.20	5,00,000	18,18,709	18.19													
c)	Issue Price	Rs. 37/- per share																
d)	Number of investors	1 (One)																
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	5,00,000 Equity Shares have been allotted on receipt of balance amount Rs. 27.75 per warrant (being 75% of the issue price per warrant)																

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